

Since our inception in 2003, we have provided specialised consultancy to the global investment management community, providing Advisory Services and Strategic Planning through to full delivery of Major Change Programmes.

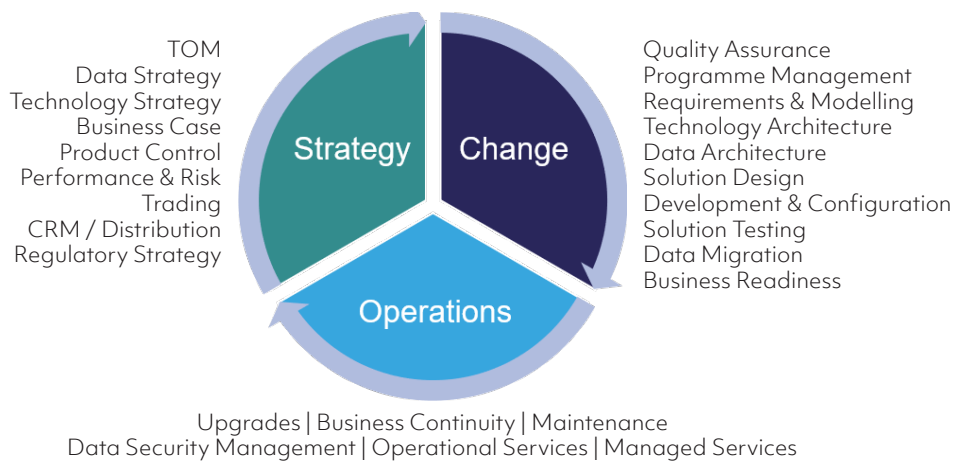
Our core proposition is around our 50+ trusted, highly skilled and knowledgeable industry practitioners who ensure firms achieve outstanding outcomes from their business or technology integration projects. We are proud of our 'trusted implementor' reputation developed with our clients over many years of successful project execution.

This reputation is built from managing many major transformation programmes involving some of the worlds most prominent investment management platforms. The projects have included full implementations, migrations and upgrades using the skills and expertise of our industry consultants who have an in-depth knowledge of the major investment management systems.

Core to our service offering is the Axxsys Axxelerator™ Platform. Years of accumulated knowledge have allowed us to create a unique and complementary range of Axxelerators™, tools and templates specially designed to help organisations achieve their business goals faster and more efficiently.

Axxsys are part of the Alpha Group, the leading global wealth and asset management consultancy with more than 400 consultants, Axxsys now operate from Alpha's 12 offices worldwide.

## Our Practices



Our Practices are based on supporting clients through large business or technology transformation programmes. This ranges from creating a long-term sustainable business and technology strategy through to supporting firms to deliver the change programmes. This will include project management and planning, configuration, development, testing and deployment. Finally, drawing on our deep industry functional and technical expertise, our teams help firms gain maximum ROI from technology investments through our ongoing operational support services.

## Axxsys Axxelerator™ Platform

Our team of highly skilled and experienced consultants understand the investment management industry with particular focus on technology solutions and their respective vendors.

We've harnessed this knowledge to develop the Axxsys Axxelerator™ Platform, a unique offering in the market that truly sets Axxsys apart. Axxsys Axxelerators™ offer clients "pre-packaged" (70/30) modules designed to fast-track the development of Target Operating Models, Business Processes & Analysis, Standard Technology Package Implementations and Project Delivery Frameworks.

For each service, a pre-defined model is developed, built around an appropriate selection of Axxsys Axxelerators™, such as engagement guidelines, best practices, templates, working examples, plans and service specific tools, all designed to ensure major transformation programmes are fit for the business, not the software.



## Why Partner With Axxsys Consulting?

Some of the worlds leading asset managers have partnered with Axxsys for large scale transformation projects due to our **strong reputation and extensive experience in the market** which is based on our:

- Strong understanding of the asset management sector
- Exceptional knowledge of the major investment management platforms
- Proven track record of assisting in over 60 large scale business transformation projects
- Very tight control over QA processes ensure the business achieves its goals
- Axxelator Platform™ provides a framework for efficiently enabling a rapid time to market for clients

The Axxsys team have all the resource profiles required to deliver successful projects, including **subject matter experts** and a broad range of highly qualified **specialist resources** such as:

- Project Managers
- Specialists in Vendor Platforms
- Data Architects
- Solution Architects
- Business Analysts
- Data Analysts
- Developers
- Testing and QA Experts

## Axxsys Academy

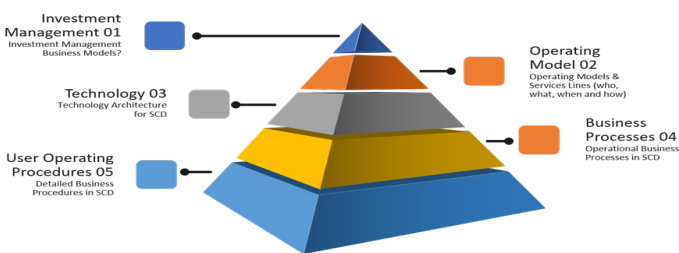
At Axxsys Consulting we pride ourselves in attracting and retaining only the best people in our market. Consultants want to join Axxsys to be part of a highly skilled, knowledgeable and respected team in the asset management industry. Our consultants have extensive experience in the sector and a comprehensive understanding of the technology platforms used.

To ensure our team are kept up to date with the latest industry trends, new regulation and best practices we introduced the **Axxsys Academy**. The Academy ensures consultants are aware of the latest technology developments and solutions in the market.

The Academy includes a detailed induction programme for new consultants that covers core consultancy skills. Part of the on-boarding incorporates building knowledge of the Axxelator™ Platform and the Axxelator modules that have been created.

We believe in investing in our team, furthering their education and knowledge that is not only good for the consultants, but good for our clients as they can rest assured they are working with the most highly skilled specialists in the market.

A typical Academy model for SimCorp Dimension®:



## Example Client Engagements

We have been involved in over 60 major business transformation projects for global asset managers in the UK, Europe and North America, here are some example client engagements:

### Implementation of a Global Single Operating Model

The client wanted a single global operating model integrated into the existing business with a simplified technology and operational environment that would facilitate sustained growth, at the same time build a strategic operating model that will manage cost, risk and resources. Read the full case study [here](#).

### Business Acquisition, Migration & Transformation

The client needed to migrate a newly acquired large pensions business onto an existing SimCorp Dimension® platform with a series of complex projects covering many areas of the investment operations business. The migration and business transformation needed to be completed within 5 months. Read the full case study [here](#).

### Implementation of Fund Accounting/Administration Platform

To support the business strategy and meet growing customer needs, the client needed a complete overhaul of their investment operations infrastructure including financial reporting, controls, risk, legal reporting and new product integration capabilities. Read the full case study [here](#).

### Business Optimisation Review of Reporting Solutions

The client needed a thorough review and overhaul of their reporting operation and platform. They were facing many challenges with production and distribution of Fund Fact Sheets and Pitch Books due to overly complex rules and conditions for templates, large amounts of manual processing, system performance was poor and there was an over reliance on the client reporting vendor. Read the full case study [here](#).

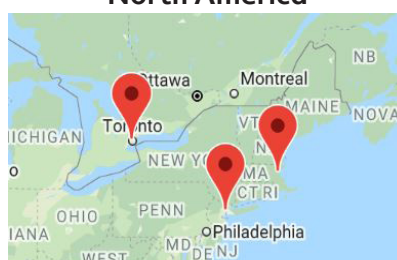
## Our Global Office Network

### Europe



London | Edinburgh  
Copenhagen | Paris | Zurich  
Geneva | Amsterdam

### North America



Toronto  
New York  
Boston

### Asia



Singapore

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