

# The Leading Independent Simcorp Dimension® Consultancy

Since our inception in 2003, we have provided specialised consultancy to the global investment management community, providing Advisory Services and Strategic Planning through to full delivery of Major Change Programmes.

Our core proposition is around our 50+ trusted, highly skilled and knowledgeable industry practitioners who ensure firms achieve outstanding outcomes from their business or technology integration projects. We are proud of our 'trusted implementor' reputation developed with our clients over many years of successful project execution.

This reputation is particularly prevalent with firms using SimCorp Dimension. We have managed many major transformation programmes involving SimCorp Dimension implementation, migration and upgrade projects using the skills and expertise of our industry consultants who have an in-depth working knowledge of the platform.

Core to our service offering is the Axxsys Axxelerator™ Platform. Years of accumulated knowledge have allowed us to create a unique and complementary range of Axxelerators™, tools and templates specially designed to help organisations achieve their business goals faster and more efficiently.

Axxsys are part of the Alpha Group, the leading global wealth and asset management consultancy with more than 500 consultants, Axxsys operate from Alpha's 12 offices worldwide.

## **Our Practices**

TOM
Data Strategy
Technology Strategy
Business Case
Product Control
Performance & Risk
Trading
CRM / Distribution
Regulatory Strategy



Quality Assurance
Programme Management
Requirements & Modelling
Technology Architecture
Data Architecture
Solution Design
Development & Configuration
Solution Testing
Data Migration
Business Readiness

Upgrades | Business Continuity | Maintenance Data Security Management | Operational Services | Managed Services

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Our team of highly skilled and experienced consultants understand the investment management industry with particular focus on technology solutions and their respective vendors.

We've harnessed this knowledge to develop the Axxsys Axxelerator™ Platform, a unique offering in the market that truly sets Axxsys apart. Axxsys Axxelerators™ offer clients "pre-packaged" (70/30) modules designed to fast-track the development of Target Operating Models, Business Processes & Analysis, Standard Technology Package Implementations and Project Delivery Frameworks.

For each service, a pre-defined model is developed, built around an appropriate selection of Axxsys Axxelerators™, such as engagement guidelines, best practices, templates, working examples, plans and service specific tools, all designed to ensure major transformation programmes are fit for the business, not the software.



# Example SimCorp Dimension® Services From Axxsys

Axxsys SimCorp Dimension Migrations

Axxsys SimCorp Dimension Front Office and Analytics

Axxsys SimCorp Dimension Performance Measurement & Attribution

Axxsys SimCorp Dimension NAV Optimisation

Axxsys SimCorp Dimension Alternatives Investment Manage

Axxsys SimCorp Dimension Data Management and Client Reporting

Axxsys SimCorp Dimension Solution Architecture

Axxsys SimCorp Dimension System Set-Up Review

Axxsys SimCorp Dimension Backlog Remediation & Ops Support

Axxsys SimCorp Dimension Upgrades

## Why Partner With Axxsys Consulting?

Some of the worlds leading asset managers and largest SimCorp Dimension® clients have partnered with Axxsys for large scale transformation projects due to our **strong reputation and extensive experience in the market** which is based on our:

- Strong understanding of the asset management sector
- Exceptional knowledge of SimCorp Dimension including 40+ consultants with extensive experience of the platform
- Proven track record of assisting in over 40 SimCorp Dimension migrations and upgrades
- Very tight control over QA processes ensure the business achieves its goals
- Axxelerator Platform™ provides a delivery framework for SimCorp Dimension projects enabling a rapid time to market

The Axxsys team have all the resource profiles required to deliver successful projects, including **subject matter experts** and a broad range of highly qualified **specialist resources** such as:

- Project Managers
- SimCorp Dimension Specialists
- Data Architects
- Solution Architects
- Business Analysts
- Data Analysts
- Developers
- Testing and QA Experts

## Our SimCorp Dimension® (SCD) Credentials

#### Helping clients unlock the SCD Potential

Our focus is to ensure that our clients receive the expected return on the investment in SCD, and get tangible benefits in business processes and investment decision making, based on the current and future needs of the business.

#### We have SCD consultants across the globe

Axxsys are a leading independent consultancy for SCD clients in the UK, Central Europe and North America and we achieve this by ensuring our clients achieve the operational efficiencies, running cost efficiency and return on their investment in SCD

#### We support the complete SCD delivery life-cycle

Axxsys Consulting provide Target Operating Model, Solution Design and Implementation consultancy on a number of applications, including SCD, as well as post implementation and operational support services to the Asset Management industry.

#### We have deep technical SCD expertise

We specialise in buy-side organisations and with 10+ years of working with SCD we can help translate business requirements into a system configuration. We can speed up the process with our knowledge of the product and our understanding of the business.

#### We have been implementing SCD since 2007

We currently have 40+ consultants with SCD experience from multiple projects including consultants with 10+ years of experience on the product. We started working with SCD clients in 2007 and have since worked with more than 30 clients world-wide.

#### We have extensive project delivery expertise

Deep experience of both project management and technical SCD activities, including vendor management and commercial contract review. We also offer guidance and best practice of the different possibilities within the system from a configuration perspective.

### **Example Client Engagements**

We have been involved in over 60 major business transformation projects for global asset managers in the UK, Europe and North America, here are some example client engagements:

#### Implementation of a Global Single Operating Model

The client wanted a single global operating model integrated into the existing business with a simplified technology and operational environment that would facilitate sustained growth, at the same time build a strategic operating model that would manage cost, risk and resources. Read the full case study here.

#### **Business Acquisition, Migration & Transformation**

The client needed to migrate a newly acquired large pensions business onto an existing SimCorp Dimension® platform with a series of complex projects covering many areas of the investment operations business. The migration and business transformation needed to be completed within 5 months. Read the full case study <a href="https://example.com/here/">here</a>.

#### Implementation of Fund Accounting/Administration Platform

To support the business strategy and meet growing customer needs, the client needed a complete overhaul of their investment operations infrastructure including financial reporting, controls, risk, legal reporting and new product integration capabilities. Read the full case study here.

#### **Business Optimisation Review of Reporting Solutions**

The client needed a thorough review and overhaul of their reporting operation and platform. They were facing many challenges with production and distribution of Fund Fact Sheets and Pitch Books due to overly complex rules and conditions for templates, large amounts of manual processing, system performance was poor and there was an over reliance on the client reporting vendor. Read the full case study <a href="here">here</a>.

# **Our Global Office Network**

# France Battic Sea North Sea United Kingdom Ne herlands Poland Germany Prague Czechia Slovaki Austria Hungary

London | Edinburgh Copenhagen | Paris | Zurich Geneva | Amsterdam

#### North America



Toronto New York Boston

# Asia Gult of Thailand Malaysia Kuala Lur Singapore

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